

CEMEX issues ?650 million Senior Secured Notes

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In December 2017, CEMEX S.A.B. de C.V. (NYSE: CX), the global building materials company, issued €650 million of 2.750% Senior Secured Notes due 2024. The Notes share in the collateral pledged for the benefit of the lenders under the Credit Agreement and other secured obligations having the benefit of such collateral, and are unconditionally guaranteed by certain group companies. Banca IMI S.P.A., Banca Bilbao Vizcaya Argentaria, S.A., BNP PARIBAS, HSBC Bank Plc, ING Bank N.V., London Branch and J.P. Morgan Securities Plc acted as joint bookrunners. Admittance to listing on the Global Exchange Market of the Irish Stock Exchange has been obtained for the Notes. Skadden, Arps, Slate, Meagher & Flom LLP (New York and London) advised CEMEX as to U.S. and U.K. law. Warendorf (Amsterdam) advised CEMEX as to Dutch law. Cleary Gottlieb Steen & Hamilton LLP (New York) advised the bookrunners as to U.S. law. CEMEX in-house counsels acted as legal advisors to CEMEX on Mexican and Spanish Law matters. GHR Rechtsanwälte AG acted as legal advisor to CEMEX with respect to all aspects of Swiss law. The GHR Team was led by partners Marc Grüninger and Markus Brühlhart.

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